

**ORIGINAL**

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**ILLINOIS COMMERCE COMMISSION**

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COMMERCE COMMISSION

STATE OF ILLINOIS

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ILLINOIS COMMERCE COMMISSION

CHIEF CLERK'S OFFICE

ILLINOIS-AMERICAN WATER COMPANY )  
 )  
Petition under Section 6-102 (b) and 7-102 )  
regarding issuance and sale of )  
\$154,000,000 of indebtedness and approval )  
of affiliated interest transactions. )

Docket 02-0529

**SPECIAL REPORT**

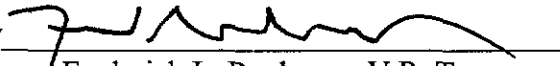
**SECOND QUARTER 2004**

TO THE ILLINOIS COMMERCE COMMISSION:

For the period April 1 through June 30, 2004, the petitioner reports that no new indebtedness was issued. Petitioner reports that \$103,758,370 of 4.92% Promissory Notes and \$30,000,000 of 5.65% Promissory Notes payable to American Water Capital Corporation, an affiliate of Illinois-American Water Company, have been issued. Petitioner also reports that \$1,829,240 of 2.57% Commercial Fixed Rate Draw Notes payable to the Illinois Environmental Protection Agency have been issued. The aggregate amount of indebtedness authorized but not issued under docket No. 02-0529 totaled \$18,412,390 as of June 30, 2004. Petitioner reports that the total expenses related to the issuance of Bonds under docket No. 02-0529 were \$443,186 as of June 30, 2004.

Dated: July 20, 2004

ILLINOIS-AMERICAN WATER COMPANY

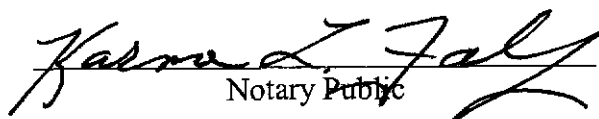
By   
Frederick L. Ruckman, V.P.-Treasurer

**VERIFICATION**

Fred L. Ruckman, Vice President/Treasurer of Illinois-American Water Company, being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Special Report and that said facts are true and correct to the best of his knowledge, information, and belief.

  
Fred L. Ruckman

SUBSCRIBED and SWORN to before me  
this 20 day of July, 2004.

  
Notary Public

